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## AnaCap Financial Europe S.A. SICAV-RAIF postpones senior secured floating rate notes offering

**11 February 2022**

AnaCap Financial Europe S.A. SICAV-RAIF (the "**Company**") today announced, in relation to its previous announcement regarding the proposed €350 million senior secured floating rate notes offering, that despite having received healthy engagement during the roadshow, the Company has elected to postpone the opportunistic transaction due to volatile and adverse market conditions.

The Company has a track record of prudent management of its balance sheet and liquidity position, and will continue to monitor the debt capital markets and refinancing options for its existing Senior Secured Floating Rate Notes due August 2024.

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